BLANK ROME LLP

The Chrysler Building 405 Lexington Avenue New York, New York 10174 Telephone: (212) 885-5000 Facsimile: (212) 885-5001

Jeffrey Rhodes (admitted pro hac vice)

Evan J. Zucker

Attorneys for Kin Properties, Inc.; Aleff LLC; Arcolo Limited Partnership; Cansan Company, LLC; Fairsan Company LLC; Floreff LLC; Fundamentals Co LLC; Hareff LLC; Hillsborough Associates; Pasan Trust; Mantkin LLC; Musue LLC; Nathan Alison LLC; Sugencole LLC; Sugengran LLC; and Sugensteve LLC

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	Chapter 11
SEARS HOLDINGS CORPORATION, et al.,	:	Case No. 18-23538 (RDD)
Debtors.	:	(Jointly Administered)
	:	

JOINDER OF KIN LANDLORDS IN OBJECTION OF VARIOUS LANDLORDS TO NOTICES OF FILING OF REVISED PROPOSED ORDER (I) APPROVING THE ASSET PURCHASE AGREEMENT AMONG SELLERS AND BUYER, (II) AUTHORIZING THE SALE OF CERTAIN OF THE DEBTORS' ASSETS FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES, (III) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS, AND LEASES IN CONNECTION THEREWITH AND (IV) GRANTING RELATED RELIEF

Kin Properties, Inc. ("Kin Properties") and Aleff LLC; Arcolo Limited Partnership; Cansan Company, LLC; Fairsan Company LLC; Floreff LLC; Fundamentals Co LLC; Hareff LLC; Hillsborough Associates; Pasan Trust; Mantkin LLC; Musue LLC; Nathan Alison LLC; Sugencole LLC; Sugengran LLC; and Sugensteve LLC (collectively, and together with Kin Properties, the "Kin Landlords") by its undersigned counsel, hereby joins and adopts the Objection of Various Landlords as stated in Docket Numbers 2380 and 2380-1, as if the same were set forth fully herein, to the *Notice of Filing Revised Proposed Order (I) Approving the Asset Purchase Agreement*

Among Sellers and Buyer (II) Authorizing the Sale of Certain of the Debtors' Assets Free and

Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and

Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and

(IV) Granting Related Relief [Docket No. 2332] (the "First Revised Proposed Sale Order") and the

Notice of Filing Second Revised Proposed Order (I) Approving the Asset Purchase Agreement

Among Sellers and Buyer (II) Authorizing the Sale of Certain of the Debtors' Assets Free and

Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and

Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and

(IV) Granting Related Relief [Docket No. 2378] (the "Second Revised Proposed Sale Order" and

collectively with the First Revised Sale Order, the "Landlords' Proposed Sale Order").

RESERVATION OF RIGHTS

The Kin Landlords expressly reserve the right to amend, supplement, and/or modify this

Joinder and to file in the future additional appropriate pleadings.

CONCLUSION

WHEREFORE, the Kin Landlords request that (i) if the Court approves the proposed sale

of substantially all of the Debtors' business assets to the Buyer, any order approving the sale

incorporate the changes outlined in the Landlords' Proposed Sale Order and (ii) grant to the Kin

Landlords such other and further relief as is just and appropriate.

Dated: New York, New York

February 4, 2019

BLANK ROME LLP

By:

/s/ Evan J. Zucker

Evan J. Zucker

The Chrysler Building

405 Lexington Avenue

New York, New York 10174 Telephone: (212) 885-5000

Facsimile: (212) 885-5001

Email:

EZucker@BlankRome.com

-2-

and

Jeffrey Rhodes (*admitted pro hac vice*) 1825 Eye Street NW Washington, D.C. 20006 Telephone: (202) 420-3150

Telephone: (202) 420-3150 Facsimile: (202) 420-2201

E-mail: JRhodes@BlankRome.com

Attorneys for Kin Properties, Inc.; Aleff LLC; Arcolo Limited Partnership; Cansan Company, LLC; Fairsan Company LLC; Floreff LLC; Fundamentals Co LLC; Hareff LLC; Hillsborough Associates; Pasan Trust; Mantkin LLC; Musue LLC; Nathan Alison LLC; Sugencole LLC; Sugengran LLC; and Sugensteve LLC